



Investment Request No: _____

**PHILIPPINE RETIREMENT AUTHORITY
INVESTMENT REQUEST FORM**

To be filled out by Retiree

RETIREE INFORMATION	
Retiree Name:	Contact Number(s):
SRRV Number:	Email Address:
Visa Scheme:	Residential Address:
Date Issued:	

RETIREE'S REQUEST	
Please see attached corresponding list of requirements for your reference:	
<input type="checkbox"/> Conversion/Substitution to a property / title under the principal retiree's name	PRA-SD-FORM-0003 Issue No. 0002 Issue Date: October 2022
<input type="checkbox"/> Conversion of visa deposit through purchase of property (Applicable to properties covered by CCT only)	
<input type="checkbox"/> Purchase of Condominium Unit (RFO)	PRA-SD-FORM-0004 Issue No. 0002 Issue Date: October 2022
<input type="checkbox"/> Purchase of Condominium Unit (Pre-Selling)	PRA-SD-FORM-0014 Issue No. 0001 Issue Date: October 2022
<input type="checkbox"/> Purchase of Condominium Unit from an Individual (Resale)	PRA-SD-FORM-0015 Issue No. 0001 Issue Date: October 2022
<input type="checkbox"/> Conversion of visa deposit through Long Term Lease (Residential House & Lot, Condominium Unit, Townhouse)	
<input type="checkbox"/> Long-Term Lease	PRA-SD-FORM-0002 Issue No. 0002 Issue Date: October 2022
<input type="checkbox"/> Sublease (Applicable to selected properties only)	PRA-SD-FORM-0010 Issue No. 0002 Issue Date: October 2022

Relative to the request for substitution of investment, I/we would like to request for the:

Withdrawal of the visa deposit

Cancellation of the annotated PRA restriction on the property Title(s)

Retiree's Signature

Date: _____

To be filled out by Processor

DETAILS OF REQUISITE INVESTMENT	DETAILS OF PROPOSED INVESTMENT
Visa Scheme:	Title No(s):
Requisite Amount:	Registered Owner:
Bank (if maintained at Bank):	Sub-lessor:
Name of Property (if converted into active Investment):	Name of Property:
	Location of Property:
Title No.(s) (if converted into active Investment):	Status of Completion: <input type="checkbox"/> RFO <input type="checkbox"/> PRE-SELLING
1	Term of Possession: <input type="checkbox"/> Permanent <input type="checkbox"/> _____ years
2	Encumbrances:
3	Value of Property / : Contract Amount
Remarks:	Conversion rate:
	T.P. in Dollars : (must be >\$50K)
EXISTING OBLIGATION	NEW OBLIGATION UPON APPROVAL OF SUBSTITUTION

REMARKS	RECOMMENDATION

Evaluated by: _____ Processor	Reviewed by: _____ Division Chief III, Servicing Division	Recommended by: _____ Department Manager III, RRSD
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